

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
August 2021**

**Steven Thomas Burnett**  
**TRG Investment Advisors, LLC**  
**and**  
**TRG Retirement Plan Consultants**  
**48 Harris Place**  
**Brattleboro VT 05301**  
**[www.therichardsgrp.com](http://www.therichardsgrp.com)**

**Firm Contact:**  
**Benjamin W. Taggard**  
**Chief Compliance Officer**

This brochure supplement provides information about Mr. Burnett that supplements our brochure. You should have received a copy of that brochure. Please contact Benjamin Taggard if you did not receive TRG Investment Advisors, LLC *dba* TRG Retirement Plan Consultants brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Burnett is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #4458946.

## Item 2: Educational Background & Business Experience

**Steven Thomas Burnett**

**Year of Birth:** 1962

**Educational Background:**

- 1984: Hamilton College; M.A.; History

**Business Background:**

- 08/2021 – Present TRG Investment Advisors, LLC; Investment Advisor & Retirement Plan Consultant
- 02/2012 – 08/2021 The Richards Group; Investment Advisor
- 10/1999 – 02/2012 The Standard; Retirement Plan Consultant

**Exams, Licenses & Other Professional Designations:**

- 2018: SIE
- 2012: Vermont Producers Life Health & VA
- 2004: Series 63, Series 7
- 2004: Series 66

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Burnett.

## Item 4: Other Business Activities

Mr. Burnett is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Burnett, as a fiduciary, will act in the client's best interest.

## Item 5: Additional Compensation

Mr. Burnett does not receive any other economic benefit for providing advisory services in addition to advisory fees.

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<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

## Item 6: Supervision

Ben Taggard, Chief Compliance Officer of TRG Investment Advisors, LLC, supervises and monitors Mr. Burnett's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ben Taggard if you have any questions about Mr. Burnett's brochure supplement at 800-222-6016.