

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2021**

Allisyn Cecilia Houghton Lambert

**TRG Investment Advisors, LLC
and
TRG Retirement Plan Consultants
48 Harris Place
Brattleboro VT 05301
www.therichardsgrp.com**

**Firm Contact:
Benjamin W. Taggard
Chief Compliance Officer**

This brochure supplement provides information about Ms. Lambert that supplements our brochure. You should have received a copy of that brochure. Please contact Benjamin Taggard if you did not receive TRG Investment Advisors, LLC dba TRG Retirement Plan Consultants brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Lambert is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #39543.

Item 2: Educational Background & Business Experience

Allisyn Cecilia Houghton Lambert
Year of Birth: 1987

Educational Background:

- 2013: UMass – Amherst; B.A.; Accounting
- 2010: Greenfield Community College; A.A.; Accounting & Business

Business Background:

- 08/2021 – Present TRG Investment Advisors, LLC; Financial Advisor & Retirement Plan Consultant
- 06/2016 – 08/2021 The Richards Group; Account Executive
- 03/2013 – 06/2016 Jouve North America; Accountant/Marketing Coordinator
- 05/2006 – 12/2017 The New England House; Manager

Exams, Licenses & Other Professional Designations:

- 2018: Series 7, SIE
- 2017: Series 65
- 2016: Series 6, Series 63

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ms. Lambert.

Item 4: Other Business Activities

Ms. Lambert is a licensed insurance agent/broker. She may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Ms. Lambert, as a fiduciary, will act in the client's best interest.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 5: Additional Compensation

Ms. Lambert does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Ben Taggard, Chief Compliance Officer of TRG Investment Advisors, LLC, supervises and monitors Ms. Lambert's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ben Taggard if you have any questions about Ms. Lambert's brochure supplement at 800-222-6016.